

People & Health Scrutiny Committee

16 January 2025

Budget and Medium-Term Financial Plan Strategy Report

For Review and Consultation

Cabinet Member and Portfolio:

Cllr S Clifford, Finance & Capital Strategy

Local Councillor(s):

All

Executive Director:

A Dunn, Executive Director, Corporate Development

Report Author: Sean Cremer

Job Title: Corporate Director – Finance and Commercial

Tel: (01305) 228685

Email: sean.cremer@dorsetcouncil.gov.uk

Report Status: Public

Brief Summary:

This report sets out proposals for Dorset Council's 2025/26 revenue and capital budgets and summarises the medium-term financial plan (MTFP), which covers the following four years to 2029/30. As part of preparing budget proposals the draft Cabinet report is presented to both scrutiny committees, People and Health Scrutiny Committee and Place and Resources Scrutiny Committee.

In this context, the role of the People and Health Scrutiny Committee is to review the proposals for the Adults and Housing Directorate (appendix 1d) and the Children's Directorate (appendix 1g).

The budget proposals are built around the priorities identified in the Dorset Council Plan.

This budget continues to reflect members' priorities of resource allocation into front line services wherever possible and this is reflected in the areas of growth set out in the analysis in this paper.

Recommendation:

The Scrutiny Committees is asked to review and comment on the budget proposals covering the Adults and Housing and Children's Services Directorate, which are set out in the draft Cabinet report at Appendix 1d and 1g attached to this covering report, and provide any feedback to Cabinet in time for responses to be included in the report being considered on 28 January 2025.

Reason for Recommendation:

The Council is required to set a balanced revenue budget, and to approve a level of council tax as an integral part of this. A balanced budget is essentially one where all expenditure is funded by income without unsustainable use of one-off or short-term sources of finance.

Part of the approval process includes the budget proposals being considered formally by Scrutiny Committees prior to Cabinet approval.

1. Financial implications

1.1 All covered within the Cabinet report.

2. Natural Environment, Climate & Ecology implications

2.1 All covered within the Cabinet report.

3. Well-being and health implications

3.1 None specifically identified in the Cabinet report.

4. Other implications

4.1 None specific.

5. Risk Assessment

5.1 HAVING CONSIDERED: the risks associated with this decision; the level of risk has been identified as:

Current Risk: High

Residual Risk: High

6. Equalities Impact Assessment

6.1 The budget is a framework for the Council to achieve its priorities and the requirement to achieve a balanced budget is delivered through a number of key assumptions, and the delivery of programmes of transformational change.

6.2 The overall budget framework has not been the subject of a separate equality impact assessment but the programmes and changes upon which delivery of the budget will depend will themselves be assessed.

7. **Appendices**

7.1 Appendix A – Draft Cabinet report on budget and MTFP strategy

8. **Background Papers**

8.1 None